

Amgueddfa Cymru
National Museum Wales

Legacy Giving

Preserving the Past and the
Present for Future Generations



national
museum
wales
amgueddfa
cymru



Charity No: 525774



Amgueddfa Cymru – National Museum Wales has been the guardian of Wales's heritage, art and natural history collections since 1907, and we believe that museums can change lives. We are a charity and our mission is to inspire people through our collections, exhibitions and programmes of learning and engagement. We rely on the generous support of individual donors. Thanks to legacy donations we have been able to renovate galleries, acquire works of international importance and fund research in the fields of archaeology, geology and natural sciences. Care and conservation are in our DNA.

We are proud to take care of the legacies of our fellow Welshmen and women, to pass on their treasures and values to the next generation.

In recent years gifts in wills have helped us to:

- secure a major work of art for the nation – the purchase of Henry Knight of Tythegston and his three children by Johann Zoffany
- educate and engage people of all ages through innovative new exhibitions, displays and learning programmes
- acquire objects and artworks which help us to tell the story of Wales and its people



Every gift, large or small, makes a difference and helps us with our vision of Inspiring People, Changing Lives. Through our seven museums across Wales we work to enthuse people to discover, enjoy and learn bilingually, as well as supporting special exhibitions and delivering innovative learning, research and conservation programmes.

We continue to thrive only as a result of the support we receive from members of the public.

A legacy will perpetuate your support for ever, without incurring any tax. It might even help your family by reducing any Inheritance Tax Bills that might arise when you have gone. With a legacy you can help the charity you have loved during your lifetime, rather than allowing your savings to go to the state.

Making a will is the only way to ensure that those you care about are provided for when you have gone.

First of all, you must make sure that your family and friends will receive what you want them to. You might then consider leaving a portion of your estate to help us to preserve our national heritage for the future. Very often during our lives, we can't be as generous as we want towards our favourite charities because of financial constraints, or because money is tied up in our homes. Your solicitor will explain how to include a bequest in your will.

Please tell us whether you have included, or intend to include, Amgueddfa Cymru in your will. This helps us both with long-term planning, and to evaluate how successful our marketing has been. We desperately need more people to support us in this way – you can help by telling us that you have pledged your support.



Many people who pledge support to us enjoy the opportunity for an exclusive visit to the museums, to meet the curators and see behind the scenes of their favourite parts of the collections.

If you have included us in your will and would like to see first-hand how we work 'backstage', please contact the Development Department to arrange a visit (contact details are on the pledge form).

When you have remembered your family and friends in your will, please consider leaving the residue of your estate, or a percentage of it, to Amgueddfa Cymru.

Your solicitor will explain how to include a bequest in your Will, which is easy and tax effective. Please arrange to see your solicitor so that a gift to the Museum can be included (you may wish to give this leaflet to your solicitor so that she/he can use the suggested phrases attached).

Types of Gifts

Pecuniary legacy or bequest:

A gift where you specify the amount to be given.

Residuary legacy or bequest:

A gift of the residue of the estate, or a percentage of it. The residue is the amount that is left over after the distribution of all other payments, for example to friends and family.

Specific legacy or bequest:

Where a particular item of property is specified in a will, for example, a work of art, furniture or shares.

Reversionary legacy or bequest:

Where the benefit of your estate remains with a named person during their lifetime, then on their death is given to the charity.

Remember, your will is the best way of providing for those who are important to you and to help Amgueddfa Cymru preserve the heritage of Wales.



How to make a pledge

Talk to your solicitor

Your solicitor might find it useful to have the following words, either as part of a new will or as a Codicil to an existing one.

I give to Amgueddfa Cymru – National Museum Wales, Cathays Park, Cardiff, CF10 3NP, Registered Charity Number 525774, either:

- A** a percentage..... (please specify) of the residue of my estate for its general purposes, or
- B** the sum of £..... for its general purposes.

If you own an item you believe is of national importance, you may wish to leave it to Amgueddfa Cymru as a direct bequest. This can be tax effective too, but please check with the Development Department when you draw up your will so we can make sure we will be able to accept your item and look after it as you would wish.

How would you like to keep in touch?

If you have already included a legacy to Amgueddfa Cymru in your will, you might like to hear from us from time to time about our work. It also helps our future planning to know about your support – although you can remain anonymous if you choose. Please show whether:

- ☐ – Amgueddfa Cymru is already in my will.
- ☐ – I intend to add a legacy to my will.
- ☐ – I would like to discuss leaving a legacy and the specific areas to which it could be applied.

Your details

Name

Address.....

.....Postcode.....

Please return this form to the Development Office, Amgueddfa Cymru, Cathays Park, Cardiff, CF10 3NP. Telephone (029) 2057 3184.

Data protection: The information you give will be used in accordance with the Data Protection Act 2018. Please contact the Development Department using the contact details above if you want to limit the information you receive.

Direct marketing from our Development team

Only with your consent, we will contact you to let you know about the progress we are making and to ask for donations or other support. Occasionally, we may include information from partner organizations.

If you no longer want to receive these communications or if you would like to update the way we communicate with you, you can contact the Development Team on (029) 20573184 or development@museumwales.ac.uk.

While we do not sell or share personal details to third parties for the purposes of marketing, we may, occasionally, contract third parties to provide services on our behalf. When we run an event in partnership with another named organization your details may be shared with that organization.

Ensuring communications are relevant

To ensure communications are relevant and timely, and to provide an improved experience for our supporters, we may update information on our database in regard to events you have attended in the past so that we can ensure we provide you with information about future events, appeals and campaigns that are relevant to your interests.

If you have questions about how we use your data you can contact Amgueddfa Cymru, Cathays Park, Cardiff, CF10 3NP or e-mail dpo@museumwales.ac.uk.

We will amend this Privacy Notice from time to time to ensure it remains up to date and accurately reflects how and why we use your personal data. The current version of our Privacy Notice will always be on our website. This Privacy Notice was last updated on 14 May 2018.

Our contact with you

The Development Team supports the development of projects and activities. We organize events, help to raise funds and liaise with our supporters about opportunities to contribute to projects. Please let us know how you would like us to use your data to keep in touch with you.

I consent to my data being used to:

- ☐ Contact me about events and exhibition openings
- ☐ Contact me about ways I can support Amgueddfa Cymru
- ☐ Keep me up to date with developments I have supported and other projects

For information about how we will protect and respect your data, please read our Privacy Notice or contact us.

You can choose to be removed from our mailing list at any time. Please do contact us if you want to change anything about the way we keep in touch with you.

I consent to be contacted by:

- ☐ E-mail
- ☐ Letter
- ☐ Telephone
- ☐ Mobile phone
- ☐ Text message

Today's date:/...../.....